



5 June 2005

LeBinh Tu  
Australian Stock Exchange Limited  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear LeBinh,

For dissemination to the market:

**Citi Instalments over Patrick Corporation Limited – Suspension & Cancellation following takeover offer & compulsory acquisition by Toll Holdings Limited**

Citigroup Global Markets Australia Pty Limited (“CGMA”) is the Issuer of Instalment Warrants over ordinary shares in Patrick Corporation Limited (“PRK”) with ASX codes PRKIOA and PRKIOD pursuant to the relevant Product Disclosure Statements.

**Takeover offer and compulsory acquisition by Toll Holdings Limited (“TOL”)**

On 24 May 2006, TOL announced that following the close of its takeover offer for PRK, it had commenced the process of compulsorily acquiring all remaining shares in which it does not have a relevant interest. As at the close of its offer TOL had a relevant interest in 90.76% of PRK’s issued shares. In accordance with ASX listing rules shares in PRK will cease trading at the close of business on 6 June 2006.

**Last day of instalment trading – 6 June 2006**

There are currently no Holders of the PRKIOA and PRKIOD Instalment Warrants. Accordingly, Citi Instalments over Patrick Corporation Limited (PRKIOA and PRKIOD) will be delisted at the close of business on Tuesday 6 June 2006.

If you have any questions regarding this matter please contact your Financial Adviser or call CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Joe O'Neill  
Vice President  
CitiWarrants & Structured Products